

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re:	§	
	§	
EMERGENTCARE, INC.	§	Case No. 08-40426 BTR
	§	
Debtor(s)	§	

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter      of the United States Bankruptcy Code was filed on      . The undersigned trustee was appointed on      .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of      \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Bank service fees  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup>      \$

The remaining funds are available for distribution.

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Mark A. Weisbart  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1  
**Exhibit A**

Case No: 08-40426 BTR Judge: BRENDA T. RHOADES  
Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 02/26/08 (f)  
341(a) Meeting Date: 05/23/08  
Claims Bar Date: 07/28/09

For Period Ending: 02/15/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Account Receivables (u)	0.00	1,274.04		1,274.04	FA
2. Potential claims against ER Centers of America (u) Settlement agreement also states an additional payment of \$3,500 is to be made on 12/1/10 and 2/1/11	0.00	40,000.00		40,000.00	FA
3. Texas Comptroller of Public Accounts (u)	0.00	142.86		142.86	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		2.80	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$0.00	\$41,416.90	\$41,419.70	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/01/10      Current Projected Date of Final Report (TFR): 12/31/12

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 1  
**Exhibit B**

Case No: 08-40426 -BTR  
Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*1088 Checking Account

Taxpayer ID No: \*\*\*\*\*0961  
For Period Ending: 02/15/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/08/12		Trsf In From Union Bank of Californ	BALANCE FORWARD				0.00
11/08/12	010001	Singer & Levick, P.C. 16200 Addison Road, Suite 140 Addison, Texas 75001	INITIAL WIRE TRANSFER IN Attorney for Trustee Fees	9999-000	40,547.00	22,902.16	40,547.00 17,644.84
			Fees 18,000.00	3210-000			
			Expenses 4,902.16	3220-000			

COLUMN TOTALS	40,547.00	22,902.16	17,644.84
Less: Bank Transfers/CD's	40,547.00	0.00	
Subtotal	0.00	22,902.16	
Less: Payments to Debtors		0.00	
Net	0.00	22,902.16	

Page Subtotals 40,547.00 22,902.16

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 2  
Exhibit B

Case No: 08-40426 -BTR  
Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*6965 Checking Account

Taxpayer ID No: \*\*\*\*\*0961  
For Period Ending: 02/15/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/01/09		Transfer from Acct #*****6965	Bank Funds Transfer	9999-000	1,418.36		1,418.36
10/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.15		1,418.51
11/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.16		1,418.67
12/31/09	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	0.16		1,418.83
01/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.04		1,418.87
02/26/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,418.90
03/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,418.93
04/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,418.96
05/28/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,418.99
06/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,419.02
07/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,419.05
08/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,419.08
09/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,419.11
10/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.03		1,419.14
11/05/10	2	ER Centers of America	Settlement Payment - November	1249-000	1,500.00		2,919.14
11/12/10	2	ER Centers of America	Settlement Payment - October	1249-000	1,500.00		4,419.14
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.12		4,419.26
12/06/10	2	ER Centers of America	Settlement Payment - December	1249-000	5,000.00		9,419.26
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.33		9,419.59
01/06/11	2	ER Centers of America	Settlement Payment-January	1249-000	1,500.00		10,919.59
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.11		10,919.70
02/07/11	2	ER Centers of America	Settlement Payment-February	1249-000	1,500.00		12,419.70
03/17/11	2	ER Centers of America	Settlement Payment - March	1249-000	5,000.00		17,419.70
04/18/11	2	ER Centers of America	Settlement Payment - April	1249-000	1,500.00		18,919.70
05/16/11	2	ER Centers of America	Settlement Payment - May	1249-000	1,500.00		20,419.70
06/09/11	2	ER Centers of America	Settlement Payment - June	1249-000	1,500.00		21,919.70
07/13/11	2	ER Centers of America Inc	Settlement Payment - July	1249-000	1,500.00		23,419.70

Page Subtotals 23,419.70 0.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 3  
**Exhibit B**

Case No: 08-40426 -BTR  
Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*6965 Checking Account

Taxpayer ID No: \*\*\*\*\*0961  
For Period Ending: 02/15/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/09/11	2	ER Centers of America	Settlement Payment - August	1249-000	1,500.00		24,919.70
09/08/11	2	ER Centers of America	Settlement Payment - September	1249-000	1,500.00		26,419.70
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		59.00	26,360.70
10/10/11	2	ER Centers of America	Settlement Payment - October	1249-000	1,500.00		27,860.70
10/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		63.92	27,796.78
11/08/11	2	ER Centers of America	Settlement Payment - November	1249-000	1,500.00		29,296.78
11/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		66.37	29,230.41
12/08/11	2	ER Centers of America	Settlement Payment - December	1249-000	1,500.00		30,730.41
12/27/11		Union Bank of California	BANK SERVICE FEE	2600-000		68.83	30,661.58
12/29/11	2	ER Centers of America	Settlement Payment - January	1249-000	1,500.00		32,161.58
01/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		73.75	32,087.83
02/10/12	2	ER Centers of America, Inc.	Settlement Payment - February	1249-000	1,500.00		33,587.83
02/27/12		Union Bank of California	BANK SERVICE FEE	2600-000		78.67	33,509.16
03/08/12	2	ER Centers of America	Settlement Payment - March	1249-000	1,500.00		35,009.16
03/20/12	2	ER Centers of America	Settlement Payment - Final	1249-000	6,000.00		41,009.16
03/26/12		Union Bank of California	BANK SERVICE FEE	2600-000		78.67	40,930.49
04/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		88.50	40,841.99
05/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		98.33	40,743.66
06/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		98.33	40,645.33
07/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		98.33	40,547.00
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		40,547.00	0.00

Page Subtotals 18,000.00 41,419.70

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 4  
Exhibit B

Case No: 08-40426 -BTR  
Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*6965 Checking Account

Taxpayer ID No: \*\*\*\*\*0961  
For Period Ending: 02/15/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					41,419.70	41,419.70	0.00
Less: Bank Transfers/CD's					<u>1,418.36</u>	<u>40,547.00</u>	
Subtotal					40,001.34	872.70	
Less: Payments to Debtors					<u>0.00</u>	<u>0.00</u>	
Net					40,001.34	872.70	

Page Subtotals 0.00 0.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 5  
Exhibit B

Case No: 08-40426 -BTR  
Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*6965 Money Market Account

Taxpayer ID No: \*\*\*\*\*0961  
For Period Ending: 02/15/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/21/08	1	Principal Life Insurance Company	Receivable	1121-000	25.45		25.45
			DEPOSIT CHECK #9543				
05/21/08	1	BlueCross BlueShield	Receivable	1121-000	44.89		70.34
			DEPOSIT CHECK #9311				
05/21/08	1	BlueCross BlueShield	Receivable	1121-000	101.86		172.20
			DEPOSIT CHECK #9312				
06/02/08	1	BlueCross BlueShield	Receivable	1121-000	1.00		173.20
			DEPOSIT CHECK #0779				
06/05/08	1	BlueCross BlueShield	Receivable	1121-000	1.00		174.20
			DEPOSIT CHECK #3431				
06/05/08	1	Blue Cross Blue Shield	Receivable	1121-000	1.00		175.20
			DEPOSIT CHECK #3430				
06/05/08	1	UniCare	Receivable	1121-000	821.02		996.22
			DEPOSIT CHECK #2431				
06/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.12		996.34
07/10/08	1	Chase Online Bill Payment for David Stinson	Receivable	1121-000	5.00		1,001.34
			DEPOSIT CHECK #4482				
07/28/08	1	Aetna	Receivable	1121-000	232.82		1,234.16
			DEPOSIT CHECK #5157				
07/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.17		1,234.33
08/29/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.19		1,234.52
09/30/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	0.21		1,234.73
10/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	0.14		1,234.87
11/28/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	0.10		1,234.97
12/31/08	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.08		1,235.05
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,235.10
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.04		1,235.14
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,235.19

Page Subtotals 1,235.19 0.00



**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 6  
**Exhibit B**

Case No: 08-40426 -BTR  
Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*6965 Money Market Account

Taxpayer ID No: \*\*\*\*\*0961  
For Period Ending: 02/15/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/07/09	1	Jean Blum	Receivable	1121-000	40.00		1,275.19
			DEPOSIT CHECK #1810				
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,275.24
05/14/09	3	Texas Comptroller of Public Accounts	Refund	1229-000	142.86		1,418.10
			DEPOSIT CHECK #119642813				
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,418.15
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.06		1,418.21
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,418.26
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.05		1,418.31
09/30/09	INT	JPMorgan Chase Bank, N.A.	INTEREST REC'D FROM BANK	1270-000	0.05		1,418.36
10/01/09		Transfer to Acct #*****6965	Bank Funds Transfer	9999-000		1,418.36	0.00

COLUMN TOTALS	1,418.36	1,418.36	0.00
Less: Bank Transfers/CD's	0.00	1,418.36	
Subtotal	1,418.36	0.00	
Less: Payments to Debtors		0.00	
Net	1,418.36	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
Checking Account - *****1088	0.00	22,902.16	17,644.84
Checking Account - *****6965	40,001.34	872.70	0.00
Money Market Account - *****6965	1,418.36	0.00	0.00
	-----	-----	-----
	41,419.70	23,774.86	17,644.84
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 183.17 1,418.36

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 7  
Exhibit B

Case No: 08-40426 -BTR  
Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart  
Bank Name: JPMorgan Chase Bank, N.A.  
Account Number / CD #: \*\*\*\*\*6965 Money Market Account

Taxpayer ID No: \*\*\*\*\*0961  
For Period Ending: 02/15/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: February 15, 2013

Case Number: 08-40426 Claim Class Sequence  
Debtor Name: EMERGENTCARE, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3210-00	Singer & Levick, P.C. 16200 Addison Road, Suite 140 Addison, Texas 75001	Administrative		\$22,902.16	\$22,902.16	\$0.00
001 3110-00	MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$3,252.10	\$0.00	\$3,252.10
000007 040 5800-00	Dallas County c/o Laurie A. Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street Suite 1600 Dallas, TX 75201	Priority		\$0.00	\$0.00	\$0.00
000001 070 7100-00	Looper Reed & McGraw, P.C. 1601 Elm Street, Suite 4100 Dallas, Texas 75201	Unsecured		\$32,408.77	\$0.00	\$32,408.77
000002 070 7100-00	Singer & Levick, P.C. c/o Larry A. Levick, Esq. 16200 Addison Rd. #140 Addison, TX 75001	Unsecured		\$960.00	\$0.00	\$960.00
000003 070 7100-00	Strasburger & Price, LLP c/o Robert P. Franke, Esq. 901 Main Street, Suite 4400 Dallas, Texas 75202	Unsecured		\$13,556.39	\$0.00	\$13,556.39
000004 070 7100-00	Cura Script Attn: Jim Chiappone 255 Technology Park Lake Mary FL 32746	Unsecured		\$0.00	\$0.00	\$0.00
000005 070 7100-00	Cirro Energy 501 George Bush Freeway Suite 350 Richardson, Texas 75080	Unsecured		\$3,928.77	\$0.00	\$3,928.77
000006 070 7100-00	Cura Script Attn: Jim Chiappone 255 Technology Park Lake Mary FL 32746	Unsecured		\$3,724.48	\$0.00	\$3,724.48
Case Totals:				\$80,732.67	\$22,902.16	\$57,830.51

Code #: Trustee's Claim Number, Priority Code, Claim Type

## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-40426 BTR

Case Name: EMERGENTCARE, INC.

Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$
Attorney for Trustee Fees: MARK A. WEISBART	\$	\$	\$
Attorney for Trustee Expenses: MARK A. WEISBART	\$	\$	\$
Other: Singer & Levick, P.C.	\$	\$	\$
Other: Singer & Levick, P.C.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$            must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$            have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be            percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Looper Reed & McGraw, P.C.	\$	\$	\$
000002	Singer & Levick, P.C.	\$	\$	\$
000003	Strasburger & Price, LLP	\$	\$	\$
000005	Cirro Energy	\$	\$	\$
000006	Cura Script	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$            have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be            percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$        have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be        percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE